

**NOTICE OF AN EMERGENCY SPECIAL MEETING OF RHODE ISLAND ECONOMIC
DEVELOPMENT CORPORATION BOARD OF DIRECTORS**

An emergency special meeting of the Board of Directors of the Rhode Island Economic Development Corporation will be held at the offices of the **Rhode Island Economic Development Corporation, 315 Iron Horse Way, Suite 101, Providence, Rhode Island**, on **WEDNESDAY, MAY 16, 2012**, beginning at **8:30 A.M.**, for the following purposes:

PUBLIC SESSION

1. To address and consider an unexpected occurrence that requires immediate action to protect the public regarding the 38 Studios, LLC financing.

EXECUTIVE SESSION

2. To consider and act upon such matters, indicated in item 1, as may be considered at a meeting closed to the public pursuant to the Open Meetings Act, specifically matters permitted to be so considered under subsection (7) (investment of public funds where the premature disclosure would adversely affect the public interest) of Rhode Island General Laws, Section 42-46-5(a), the Open Meetings Act.

This notice shall be posted as soon as possible, at the Office of the Rhode Island Economic Development Corporation, at the State House and by electronic filing with the Secretary of State's Office.

David M. Gilden
Secretary

The location is accessible to the handicapped. Those requiring interpreter services for the hearing impaired please notify the Rhode Island Economic Development Corporation at 278-9100. Also for the hearing impaired, assisted listening devices are available onsite, without notice, at this location.

Dated: May 15, 2012