



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, August 13, 2015 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on July 9, 2015;
2. To review the Executive Director's Report;
 - A. To consider the adoption of the Corporation's Accounting Policies and Procedures Manual 2015;
 - B. To authorize the establishment of a custodial account with US Bank for the School Building Authority Capital Fund;
3. To review the Financial Advisor's Report;
4. To accept an Application from the City of Providence and appoint a Financial Advisor and Bond Counsel;
5. To grant Preliminary Approval for the Johnson & Wales bond issue;
6. To grant Final Approval and adopt an Authorizing Resolution for the New England Institute of Technology issue 2015;
7. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;
8. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the

Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.