



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, May 14, 2015 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the meeting held on April 9, 2015;
B) To approve the Executive Session Minutes and vote to keep them confidential;
2. To review the Executive Director's Report;
3. To review the Financial Advisor's Report;
4. To consider the selection of a firm to serve as the Corporation's Auditor;
5. To consider the adoption of a Resolution amending the Loan and Security Agreement for the Scandinavian Home, Series 2013 bond issue;
6. To accept an Application from the City of Cranston and appoint Bond Counsel and a Financial Advisor;
7. To accept an Application from St. Elizabeth Home and appoint Bond Counsel and a Financial Advisor;
8. A) To consider the reassignment of Bond Counsel for the Diocese of Providence;
B) To grant Preliminary Approval for the Diocese of Providence;
9. A) To consider the reassignment of Bond Counsel for South County Hospital Healthcare System;
B) To grant Preliminary Approval for South County Hospital Healthcare System; and

10. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.