



*Financing Facilities for a Better Future*

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**NOTICE OF BOARD MEETING**

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The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, March 5, 2015 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on January 29, 2015;
2. To review the Executive Director's Report;
  - A) To authorize the purchase of the Corporation's Directors, Officers and Employees Liability and Reimbursement Insurance Policy;
3. To review the Financial Advisor's Report;
4. To consider the adoption of a Resolution amending the Loan and Security Agreement for the Rocky Hill School, Series 2012 bond issue;
5. To grant Preliminary Approval for Mercymount Country Day School;
6. To grant Preliminary Approval and appoint an Investment Banker for Providence College;
7. To grant Preliminary Approval and appoint an Investment Banker for the City of Providence;
8. To grant Preliminary Approval for New England Institute of Technology;
9. To grant Final Approval and adopt an Authorizing Resolution for Child & Family Services of Newport County, Inc.;
10. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.