

AMENDED



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, January 29, 2015 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on January 8, 2015;
2. To review the Executive Director's Report;
3. To review the Financial Advisor's Report;
4. To undertake actions related to elections of Officers of the Corporation in order to fill certain vacancies currently in existence;
5. To consider the adoption of a Resolution amending the Loan and Security Agreement for The Pennfield School, Series 2014 B bond issue;
6. To accept an Application from the City of Providence and appoint Bond Counsel and a Financial Advisor;
7. To accept an Application from New England Institute of Technology and appoint Bond Counsel and a Financial Advisor;
8. To accept an Application from Providence College and appoint Bond Counsel and a Financial Advisor;
9. To accept an Application from Mercymount Country Day School and appoint Bond Counsel and a Financial Advisor;
10. To grant Preliminary Approval for Moses Brown School;

11. To grant Final Approval and adopt an Authorizing Resolution for the City of Woonsocket;
12. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.