



*Financing Facilities for a Better Future*

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**NOTICE OF BOARD MEETING**

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The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, January 8, 2015 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the meeting held on December 16, 2014;  
B) To approve the Executive Session Minutes of the and vote to keep them confidential;
2. To review the Executive Director's Report;  
A) To consider the engagement of consultant/professional services pertaining to the Corporation's operations, purposes and legislative issues;
3. To review the Financial Advisor's Report;
4. To consider a request to amend the Loan and Security Agreement for the St. George's School, Series 2014 B bond issue;
5. To accept an Application from Moses Brown School and appoint Bond Counsel and a Financial Advisor;
6. To grant Preliminary Approval for Salve Regina University;
7. To grant Preliminary Approval for the City of Woonsocket;
8. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.