



*Financing Facilities for a Better Future*

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**NOTICE OF BOARD MEETING**

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The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, September 18, 2014 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the meeting held on August 14, 2014;  
B) To approve the Executive Session Minutes and vote to keep them confidential;
2. To review the Executive Director's Report;  
A) To approve the Corporation's audited financial statements for fiscal year 2014;
3. To review the Financial Advisor's Report;
4. To accept an Application from Child and Family Services of Newport County and appoint Bond Counsel and a Financial Advisor;
5. To grant Preliminary Approval for Roger Williams University;
6. To grant Preliminary Approval for the City of Pawtucket and appoint an Investment Banker;
7. To grant Final Approval and adopt an Authorizing Resolution for Pennfield School;
8. To grant Final Approval and adopt an Authorizing Resolution for Times<sup>2</sup> Academy;
9. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation

pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;

10. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.