



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, May 15, 2014 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the meeting held on April 10, 2014;
B) To approve the Executive Session Minutes and vote to keep them confidential;
2. To review the Executive Director's Report;
A) To Authorize a Request for Proposals for Investment Bankers;
B) To Ratify the Engagement of Legal Counsel regarding IRS Audit;
3. To review the Financial Advisor's Report;
4. A) To appoint Bond Counsel for the matters related to the St. Joseph Health Services of Rhode Island, Series 1999, Roger Williams Hospital, Series 1998 and Roger Williams Realty Corporation, Series 1999 bond issues;
B) To consider a waiver related to the St. Joseph Health Services of Rhode Island, Series 1999, Roger Williams Hospital, Series 1998 and Roger Williams Realty Corporation, Series 1999 bond issues;
5. To accept an Application from Times² Academy and appoint Bond Counsel and a Financial Advisor;
6. A) To consider the appointment of Co-Managers for Bryant University;
B) To grant Final Approval and adopt an Authorizing Resolution for Bryant University;
7. A) To appoint an Investment Banker for the City of Warwick;
B) To grant Final Approval and adopt an Authorizing Resolution for the City of Warwick;

8. To appoint an Investment Banker for the Town of West Warwick;
9. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;
10. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.