



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, April 10, 2014 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the meeting held on March 4, 2014;
B) To approve the Executive Session Minutes and vote to keep them confidential;
2. To review the Executive Director's Report;
A) To Authorize a Request for Proposals for Bond Counsel;
B) To Authorize a Request for Proposals for Financial Advisors;
C) To Authorize a Request for Proposals for Legal Counsel;
3. To review the Financial Advisor's Report;
4. To consider amendments to the Loan and Security Agreement for the Immaculate Conception School, Series 2012 bond issue;
5. To adopt an amended Authorizing Resolution for the Care New England, Series 2014 bond issue;
6. To accept an Application from the City of Woonsocket and appoint Bond Counsel and a Financial Advisor;
7. To grant Preliminary Approval for St. George's School;
8. To grant Preliminary Approval for the City of Warwick;
9. To grant Preliminary Approval for the Town of West Warwick;

10. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;
11. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.