



*Financing Facilities for a Better Future*

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## **NOTICE OF BOARD MEETING**

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A Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, August 8, at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (1993 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the Meeting held on July 10, 2013;  
B) To consider a vote to keep prior Executive Session Minutes confidential;
2. To review the Executive Director's Report;
3. To review the Financial Advisor's Report;
4. To accept an Application from the Town of Little Compton and Appoint Bond Counsel and a Financial Advisor;
5. To accept an Application from the City of Central Falls and Appoint Bond Counsel and a Financial Advisor;
6. To accept an Application from the City of Pawtucket and Appoint Bond Counsel and a Financial Advisor;
7. To grant Preliminary Approval for the City of Providence, Series 2013 issue and appoint an Investment Banker;
8. To grant Preliminary Approval for the Town of West Warwick, Series 2013 issue;
9. To grant Preliminary Approval for the Providence Center, Series 2013 issue;
10. To grant Final Approval and adopt an Authorizing Resolution for The Wheeler School, Series 2013 issue;
11. To grant Final Approval and adopt an Authorizing Resolution for the Town of Portsmouth, Series 2013 issue;

12. A) To grant Final Approval and adopt an Authorizing Resolution for the Brown University, Series 2013 issue;  
  
B) To consider adopting amendments to the Brown University Commercial Paper Authorizing Resolution and related documents;  
  
C) To appoint an Investment Banker;
13. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;
14. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.