



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, May 9, 2013 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. A) To approve the Public Session Minutes of the meeting held on April 17, 2013;
B) To approve the Executive Session Minutes and vote to keep them confidential;
2. To review the Executive Director's Report;
3. To review the Financial Advisor's Report;
4. To accept an Application from United Methodist Health Care Center D/B/A Linn Health Care Center for a direct loan and appoint a Financial advisor;
5. To accept an Amended Application from Saint Elizabeth Manor and to grant Final Approval and adopt an Authorizing Resolution for the Saint Elizabeth, Series 2013 issue;
6. To appoint Final Approval and adopt an Authorizing Resolution for Lifespan, Series 2013 issue;
7. To grant Preliminary Approval for LaSalle Academy, Series 2013 issue;
8. To grant Final Approval and adopt an Authorizing Resolution for Roger Williams University, Series 2013 issue;
9. A) To adopt an Authorizing Resolution for Seven Hills of Rhode Island, Series 2013 issue;

10. To consider a request from WellOne Primary Medical and Dental Care concerning modifications to their Loan Agreement;

11. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;

12. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.