



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, March 7, 2013 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on January 31, 2013;
2. To review the Executive Director's Report;
 - A) To Authorize the Purchase of the Corporation's Directors, Officers and Employees Liability and Reimbursement Insurance Policy;
3. To review the Financial Advisor's Report;
4. To consider modifications to the Loan and Trust Agreement for The Providence Center Issue, Series 2012;
5. To consider modifications to the Loan and Trust Agreement for the Providence Community Health Centers, Inc. Issue, Series 2010 A;
6. To consider a request from WellOne Primary Medical and Dental Care concerning modifications to their Loan Agreement;
7. To accept Applications from the Town of Portsmouth and appoint Bond Counsel and a Financial Advisor;
8. To accept an Application from the Town of West Warwick and appoint Bond Counsel and a Financial Advisor;
9. To grant Preliminary Approval for the Lifespan Lease Purchase Financing, Series 2013;

10. To grant Preliminary Approval for the Roger Williams University Issue, Series 2013 and appoint an Investment Banker;
11. A) To grant Preliminary Approval for the City of Newport Issue, Series 2013 and appoint an Investment Banker;

B) To consider the approval of substitute Bond Counsel for the City of Newport Issue, Series 2013
12. A) To grant Preliminary Approval for the City of Warwick Issue, Series 2013 and appoint an Investment Banker;

B) To consider the approval of substitute Bond Counsel for the City of Warwick Issue, Series 2013
13. To adopt an amended Authorizing Resolution for the New Life Worship Center, Inc. Issue, Series 2013;
14. To grant Final Approval and Adopt an Authorizing Resolution for the Town of North Kingstown Issue, Series 2013 A;
15. A) To accept an amended Application for the Town of Coventry Issue, Series 2013 B;

B) To grant Final Approval and adopt an Authorizing Resolution for the Town of Coventry Issue, Series 2013 B;
16. To consider certain matters in Executive Session related to investment of public funds where premature disclosure would adversely affect the public interest and/or related to litigation pursuant to Rhode Island Open Meetings Law, specifically Section 42-46-5(a)(2) and Section 42-46-5(a)(7) of the General Laws of Rhode Island 1956 (2007 Reenactment), as amended;
17. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.