



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, January 31, 2013 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on January 10, 2013;
2. To review the Executive Director's Report;
 - A) To consider modifications to the Corporation's employee benefits;
3. To review the Financial Advisor's Report;
4. To accept an Application from Roger Williams University and appoint Bond Counsel and a Financial Advisor;
5. To accept an Application from Lifespan and appoint Bond Counsel and a Financial Advisor;
6. A) To accept an Application from the City of Newport and appoint Bond Counsel and a Financial Advisor;
 - B) To accept an Application from the City of Warwick and appoint Bond Counsel and a Financial Advisor;
7. To consider an amendment to the Intercreditor Agreement regarding various Rhode Island School of Design Bonds;
8. To grant Preliminary Approval for the Town of Coventry Issue, Series 2013 and appoint an Investment Banker;
9. To grant Preliminary Approval for the Town of North Kingstown Issue, Series 2013 and appoint an Investment Banker;

10. To grant Preliminary Approval for the Saint Elizabeth Manor Issue, Series 2013;
11. To approve a Direct Loan for Gateway Healthcare, Inc.;
12. To grant Preliminary and Final Approval and adopt an Authorizing Resolution for The Learning Community Charter School, Inc. Issue, Series 2007;
13. To grant Preliminary and Final Approval and adopt an Authorizing Resolution for the Bryant University Issue, Series 2013;
14. To grant Final Approval and adopt an Authorizing Resolution for the Scandinavian Home Issue, Series 2013;
15. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.