



*Financing Facilities for a Better Future*

**NOTICE OF BOARD MEETING**

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, June 14, 2012 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To Approve the Public Session Minutes of the Meeting Held on May 10, 2012;
2. To Review the Executive Director's Report;
  - A) To Adopt a Corporation Budget for Fiscal Year 2013;
  - B) Designation of Fund Balances;
3. To Review the Financial Advisor's Report;
4. To Grant Final Approval and Adopt an Authorizing Resolution for the City of East Providence Issue, Series 2012 B;
5. To Accept an Application from Providence College and Appoint Bond Counsel and a Financial Advisor;
6. To Grant Preliminary and Final Approval and Adopt an Authorizing Resolution for the Rhode Island School of Design Issue, Series 2012 B;
7.
  - A) To Grant Final Approval for the Brown University Issue, Series 2012 and the Brown University Commercial Paper Notes;
  - B) To Adopt an Authorizing Resolution for the Brown University Issue, Series 2012;
  - C) To Adopt an Authorizing Resolution for the Brown University Commercial Paper Notes;
8. To Grant Final Approval and Adopt an Authorizing Resolution for the Rhode Island Blood Center Issue, Series 2012;
9.
  - A) To Appoint Bond Counsel for the Corporation;
  - B) To Appoint Financial Advisors for the Corporation;
  - C) To Appoint Legal Counsel for the Corporation;
  - D) To Appoint Investment Bankers for the Corporation;
  - E) To Appoint Trustees for the Corporation;

10. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.