

TOBACCO SETTLEMENT FINANCING CORPORATION

A meeting of the Board of the Tobacco Settlement Financing Corporation will be held on Monday, May 18, 2015 at 10:00 A.M. in the Department of Administration Building in Providence, Rhode Island, Executive Conference Room, 4th Floor, for the purposes described below.

1. Adopt RI Ethics Code (36-14) for the Corporation **
2. Approval of Policy and Procedures for Post-Issuance Tax Compliance **
3. Legal Matters Pertaining to the 2015 Refunding Bond Issuance*, **
4. Other Business

* The Board will go into Executive Session pursuant to R.I. Gen. Laws 42-46-5(a)(2).

** A vote may be taken.

The meeting of the Corporation is accessible to the Handicapped. Any individual requiring a reasonable accommodation in order to participate in this meeting should contact Thomas Mannock, Ph.D. at 401-222-6377 (voice) or #711 (R.I. Relay) at least two (2) business days prior to the meeting.