

TOBACCO SETTLEMENT FINANCING CORPORATION

NOTICE OF PUBLIC MEETING

A meeting of the Board of the Tobacco Settlement Financing Corporation will be held on Monday, February 23 at 9:30 A.M. in the Department of Administration Building in Providence, Rhode Island, Executive Conference Room, 4th Floor, for the purposes described below.

The Board may go into Executive Session pursuant to R.I. Gen. Laws 42-46-5(a)(2) for the specific purpose of discussion or consideration related to pending litigation: Oppenheimer Rochester High Yield Municipal Fund, a series of Oppenheimer Multi-State Municipal Trust, and Oppenheimer Rochester AMT-Free Municipal Fund vs. Tobacco Settlement Financing Corporation.

The meeting of the Corporation is accessible to the Handicapped. Any individual requiring a reasonable accommodation in order to participate in this meeting should contact Thomas Mannock, Ph.D. at 401-222-6377 (voice) or #711 (R.I. Relay) at least two (2) business days prior to the meeting.

POSTED: February 19, 2015