

TOBACCO SETTLEMENT FINANCING CORPORATION

NOTICE OF PUBLIC MEETING

A meeting of the Board of the Tobacco Settlement Financing Corporation will be held on Monday, October 27, 2014 at 1:00 P.M. in the Department of Administration Building in Providence, Rhode Island, Executive Conference Room, 4th Floor, for the purposes described below.

PUBLIC SESSION

1. Approval of Previous Minutes*
2. Update on the issuance of the 2014 Series A & B refunding bonds to refund the 2002 Series
3. Update on Pending Litigation*, **

*A vote may be taken

** The Committee may go into Executive Session pursuant to R.I. Gen. Laws 42-46-5(a)(2) for the specific purpose of discussion or consideration related to pending litigation: Oppenheimer Rochester High Yield Municipal Fund, a series of Oppenheimer Multi-State Municipal Trust, and Oppenheimer Rochester AMT-Free Municipal Fund vs. Tobacco Settlement Financing Corporation.

The meeting of the Corporation is accessible to the Handicapped. Any individual requiring a reasonable accommodation in order to participate in this meeting should contact Thomas Mannock, Ph.D. at 401-222-6377 (voice) or #711 (R.I. Relay) at least two (2) business days prior to the meeting.

POSTED: October 23, 2014