

TOBACCO SETTLEMENT FINANCING CORPORATION

NOTICE OF PUBLIC MEETING

A meeting of the Board of the Tobacco Settlement Financing Corporation will be held on Friday, August 29, 2014 at 9:00 A.M. in the Department of Administration Building in Providence, Rhode Island, Executive Conference Room, 4th Floor, for the purposes described below.

PUBLIC SESSION

1. Approval of Minutes of July 15, 2014 Meeting*
2. Approval of Minutes of August 7, 2014 Meeting*
3. Update on Pending Litigation*, **
4. Update on the issuance of the 2014 Series A & B refunding bonds to refund the 2002 Series*

*A vote may be taken

** The Committee may go into Executive Session pursuant to R.I. Gen. Laws 42-46-5(a)(2) for the specific purpose of discussion or consideration related to pending litigation: Oppenheimer Rochester High Yield Municipal Fund, a series of Oppenheimer Multi-State Municipal Trust, and Oppenheimer Rochester AMT-Free Municipal Fund vs. Tobacco Settlement Financing Corporation.

The meeting of the Corporation is accessible to the Handicapped. Those requesting interpreter services for the hearing-impaired must notify the Department of Administration at 222-6300 twenty-four (24) hours in advance of the meeting.

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