

0318

MEDICAL ASSISTANCE REDETERMINATION

0318.05

REDETERMINATION OF MA ELIGIBILITY

REV:05/1999

The redetermination of MA eligibility is based on a new application (DHS-2 or MARC-1) and supporting documents, as needed, from which a determination is made that the recipient continues to meet all eligibility requirements.

A redetermination results in a recertification at the existing scope of services, recertification for a reduced scope of services or case closure. Redetermination precedes a case closure. A case is not closed without a positive finding of ineligibility.

For Categorically Needy and Medically Needy INDIVIDUALS and FAMILIES, a full redetermination is completed every twelve (12) months. In addition, eligibility must be redetermined whenever a change in circumstances occurs, or is expected to occur that may affect eligibility.

Although the newborn is deemed eligible at birth, the birth itself is a change in household composition that always requires redetermination of continuing eligibility for the mother, the newborn and the rest of the family, either for FIP or Medical Assistance only.

0318.10

REDETERMINATION PROCESS

REV:12/2001

Two months prior to the end of a certification period, InRHODES identifies cases due for redetermination and sends to the Management Information Systems (MIS) Unit at the DHS Central Office a list of the cases and a name and address label for each case.

The MIS Unit sends the cards, labels and list of cases due for redetermination to the appropriate district office from which redetermination packets are mailed. The list provided to the district office identifies cases as family or adult and also indicates whether the case was previously certified using the DHS-2 or MARC-1 application form.

The redetermination packet consists of the following materials, (plus other forms, and documents as they relate to the

individual situation; e.g., the MA-1 Supplement when a spenddown is indicated).

INDIVIDUALS/COUPLES

FAMILIES

DHS-2 Statement of Need

DHS-2 Statement of Need
OR, as appropriate,
MARC-1 Mail-In
Application

Transportation Information

EPSDT Information

Pre-addressed return envelope

Pre-addressed return
envelope

When the application form is returned within the required time period (prior to expiration of the certification period), the eligibility worker compares the information on the new application to the InRHODES record, entering changes once necessary verification has been provided. If the information is the same and the client remains eligible, the recipient's next redetermination date is advanced up to twelve months, as appropriate. If new information results in ineligibility or a change in the level of coverage, the worker must approve the results.

If the application is not received by the 20th of the month or ten days prior to the end of the certification period, the worker enters a non-cooperation code on the InRHODES STAT/STAT panel causing a TEN-DAY NOTICE of discontinuance to be sent.

The case closes at the end of the old certification period if the recipient has not responded by the end of the 10-day notice period.

0318.15

REDETERMINATION IN SHORT TERM FLEX TEST CASE

REV:01/2002

Medically Needy Individuals/Couples and Families who are eligible under the flexible test of income are certified for the full six (6) month period of flex test eligibility or the balance remaining on the six (6) month period once spenddown of excess income is achieved.

- o The date the MART has rescheduled for the expected medical improvement review,
- o A recipient has been scheduled for a periodic review by the MART in accordance with Paragraph 1.
- o Current medical or other reports are necessary to determine if a recipient's disability has continued (for example, where medical technology has changed),
- o A recipient returns to work and successfully completes a trial period of work,
- o A recipient informs DHS that s/he has recovered from disability or that they have returned to work, or Vocational Rehabilitation reports recipient is working or is able to work,
- o Someone in a position to know of recipient's physical or mental condition informs DHS that the recipient is not disabled, has not been following prescribed treatment, or has returned to work, and it appears that the report could be substantially correct, or
- o DHS receives evidence that raises a question as to whether or not an individual's disability continues,
- o A recipient has earned substantial wages during the eligibility period, unless otherwise eligible under the Sherlock Act, R.I.G.L. 40-8.7.
- o By his/her first birthday, for a child whose low birth weight was a contributing factor material to the disability determination, or
- o After his/her first birthday for a child who has an impairment(s) that is not expected to improve by his/her first birthday.

There are several definitions that are important to know in order to understand why an individual's disability determination would be reviewed.

Definitions:

MEDICAL IMPROVEMENT: Any decrease in the medical severity of an individual's impairment(s) which was present at the time of the most recent favorable medical decision that they were disabled or continued to be disabled. A determination that there has been a decrease in medical severity must be made on improvement in the symptoms, signs and/or laboratory findings associated with the individual's impairment(s).

POINT OF COMPARISON: When determining whether medical improvement has occurred, compare the current medical severity of the impairment(s) to the medical severity of the impairment(s) which was present at the time the most recent favorable medical decision of disability was made.

MEDICAL SEVERITY: Medical evidence that establishes a physical or mental impairment or combination of impairments of sufficient severity as to be the basis of a finding of inability to engage in any substantial gainful activity.

DHS, upon initiating a continuing disability determination review, will notify the individual by a written notice advising that:

- o DHS will be reviewing the individual's disability,
- o The reason why the disability is being reviewed,
- o There are medical improvement standards as listed in 20 CFR, Section 416.994(b)(1)(ii),(iii),(iv) and DHS Policy Section 0318.20 that apply,
- o The individual has a right to submit medical and/or other evidence to be considered in the review process,
- o That the review could result in a later decision to discontinue the individual's Medical Assistance benefits.

During the continuing disability determination review, DHS uses reasonable efforts to obtain the individual's medical reports and develop a complete medical history consisting of at minimum the preceding twelve (12) months.

The MART has the right to request and obtain a consultative examination from the recipient.

An individual's Medical Assistance benefits will not be terminated for lack of disability until DHS has completed the review, determined that the individual has improved medically, or that under standards set out in 20 CFR Section 416.994(b)(3) or (4) has determined that an exception applies, and sent a timely and adequate written advance notice to the individual.

An individual's Medical Assistance benefits will be discontinued if the individual refuses to:

1. Obtain a consultative examination, or
2. Cooperate in obtaining the required documentation.

Evaluation

To assure that disability reviews are conducted with uniformity, objectivity, and expeditiously, the following steps as referenced in 20 CFR Section 416.994(b)(5) will be followed when determining whether or not an individual's disability continues:

- Step 1: An individual has an impairment or combination of impairments that meets or equals the severity of an impairment as listed in 20 CFR Section 416.994, Appendix 1, Subpart P of Part 404. If the individual does, the disability will be found to continue.
- Step 2: If an individual does not meet Step 1, has there been medical improvement in the individual's condition as shown by a decrease in medical severity (as defined). If not, there has been no medical improvement and the individual's disability will be found to continue.
- Step 3: If there has been medical improvement, determine whether it is related to the individual's ability to work, i.e. whether there has been an increase in the residual functional capacity based on the impairment(s) present at the time of the most recent favorable disability determination.
- Step 4: If there is no medical improvement or the Medical improvement is not related to the individual's ability to work, the individual's disability is found to continue.
- Step 5: If there is medical improvement and it is shown to be related to an individual's ability to work, all of the individual's current impairments are reviewed to determine whether they are severe as defined in 20 CFR Section 416.921, and whether the impairments in combination significantly limit basic work activities.
- Step 6: If an individual's impairment(s) is severe, s/he will be assessed to determine his/her ability to do substantial gainful activity in accordance with 20 CFR Section 416.961. The individual's residual functional capacity based on all of their current

impairment(s) is assessed to determine whether s/he can still do the work that was done in the past. If s/he can do such work, the individual's disability will be found to have ended.

Step 7: If an individual cannot perform the work that s/he has done in the past, one final step must be considered. Given the individual's residual functioning capacity assessment and considering his/her age, education, and past work experience, are reviewed to determine if other work can be performed. If the individual can perform other work, the disability will be considered to have ended. If the individual cannot perform other work, the disability will be considered to have continued.

All individuals are tested to evaluate the possibility of another eligibility category of medical assistance before Medical Assistance benefits are discontinued.