

III. CAPITALIZATION GRANT AGREEMENT

A. FY2012 Intended Use Plan

STATE OF RHODE ISLAND
FY2012 INTENDED USE PLAN

in support of the

FEDERAL FISCAL YEAR 2011 CAPITALIZATION GRANT

*To be made available by the Federal Clean Water Act for the
Clean Water State Revolving Fund*

Introduction

The Rhode Island Clean Water Finance Agency (“Agency”), hereby submits to the Environmental Protection Agency (“EPA”), the Intended Use Plan (IUP) for all Clean Water Act (“CWA”), Title VI funds available to the Clean Water State Revolving Fund (CWSRF) including the Federal Fiscal Year (FFY) 2011 allotment of \$9,915,000. The FFY2011 funding includes the State of Rhode Island’s twenty-percent match of \$1,983,000 for a total amount of \$11,898,000. The FY2011 Full-Year Continuing Appropriations Act requires that not less than 30% of the funds made available to each State for CWSRF capitalization grants shall be used by the State to provide additional subsidy to eligible recipients in the form of forgiveness of principal, negative interest loans, or grants (or any combination of these). However, this requirement only applies to the portion of the CWSRF capitalization grant appropriation that exceeds \$1 Billion. Also, The FY2011 Full-Year Continuing Appropriations Act requires that to the extent that there are sufficient eligible projects, not less than 20% of the funds made available to each State for CWSRF capitalization grants shall be used by the State for projects to address green infrastructure, water or energy efficiency improvements, or other environmentally innovative activities. This plan also reiterates the Agency’s intended use of revolved monies.

Listing of State Revolving Fund Projects

With this award of the total FFY2011 federal and state allotment of \$11,898,000 it is our plan to continue assisting wastewater abatement projects in Rhode Island and to continue the proper administration of the Clean Water State Revolving Fund Program (the “Program”). To determine which projects are to be funded by the Program, the State FY2012 Project Priority List (PPL), prepared by the Rhode Island Department of Environmental Management (“DEM”), Office of Water Resources, was reviewed, and projects needing CWSRF funds in FY2012 are identified in priority order. The projects identified for funding are in the communities of Bristol, Coventry, Middletown, North Kingstown, Portsmouth, Smithfield and Woonsocket along with the Narragansett Bay Commission, Providence Water Supply Board & Rhode Island Airport Corporation (borrowers subject to change).

Within the State of Rhode Island the “first-use” requirement has been met. All National Municipal Policy (NMP) projects have completed construction, most receiving Title II Construction Grants funds.

Revision to the Intended Use Plan

Throughout the course of the year, the need may arise to amend this IUP. In such an event, the Program will only propose projects that have been selected from the approved PPL. The projects on this list will have been previously identified and approved through the public participation process as per 40 C.F.R. Section 35.3150 (c).

In the event that projects identified for funding in the IUP are unable to proceed, funding assistance for these projects will be deferred and other projects from the PPL will be selected for funding based on procedures in the priority determination system, readiness to proceed and availability of funds.

Short and Long Term Goals

As required by the CWA, the RI CWSRF Program has identified the following goals for the CWSRF. The goals described below are grouped according to short-term and long-term objectives and are not listed in any particular order:

A. SHORT TERM GOALS

- Goal #1:** Continue the Program that will continue to operate in perpetuity.
- Goal #2:** Manage the Program to distribute loan monies to borrowing communities in a timely and efficient manner.
- Goal #3:** Administer rules, regulations and guidelines that are conducive to the proper functioning of the Program while ensuring compliance with the intent of the CWA.
- Goal #4:** Develop an Intended Use Plan (IUP), to be submitted along with the annual capitalization grant application, in a timely manner, to EPA.
- Goal #5:** Administer loan policies and procedures associated with the proper management of the CWSRF program.
- Goal #6:** Prepare an annual report which lists the State's accomplishments for the fiscal year and submit to EPA in a timely manner.
- Goal #7:** Assure full compliance with Title VI of the Clean Water Act and all federal crosscutting issues as required by the 1987 CWA amendments

B. LONG TERM GOALS

- Goal #8:** Place emphasis on all municipal facilities in attaining compliance with RIPDES permits limitations.
- Goal #9:** Stress the importance of attaining general water quality standards where they are negatively impacted by municipal point-source discharges.
- Goal #10:** Coordinate CWSRF activities with both State and Federal enforcement activities.
- Goal #11:** Coordinate all state funded programs for wastewater treatment facilities with CWSRF activities.
- Goal #12:** Evaluate environmental needs throughout the state, by rating specific needs for wastewater construction and strive to distribute CWSRF funds in a priority manner.

- Goal #13:** Protect the public health and the environment and promote completion of cost-effective projects.
- Goal #14:** Assist communities during facilities planning and application for CWSRF funding.
- Goal #15:** Continue efforts to improve the water quality of the Narragansett Bay and its tributaries, which was designated as an Estuary of National Significance in March of 1988.
- Goal #16:** Assist in the development of an assessment and management program for Non-Point Source (NPS) and Estuary Protection projects to be considered for funding by the State CWSRF.

Program Issues and Initiatives

This IUP addresses the sources of monies expected to be available to the CWSRF as of September 30, 2011. The use of the monies is expected to go beyond the term of this IUP. The financing capability of this IUP is based on the total federal and state capitalization grant awarded and paid into the Automated Clearing House (ACH) to date; direct loan repayments; revolved federal and state capital, Bond Proceeds and interest earnings from the CWSRF.

Projects are to be funded with this year's available Capitalization Grant monies and state match which totals \$11,898,000 (See Table 1 attached hereto). In addition to the aforementioned, the Agency will use repaid funds from previous loans and proceeds from an anticipated bond sale in December, 2011. The total amount of loans issued in FY2012 from the CWSRF is expected to total \$65 million. These resources will be allocated to long-term direct loans, pooled long-term financings (Leverage Loans). The resources available in the RI CWSRF are anticipated to be insufficient to finance all eligible projects ready for financing during this IUP period. The Agency will fund projects according to the Project Priority List and readiness to proceed.

Information on the CWSRF Activities to be supported

The FFY2011 Capitalization Grant funds for the CWSRF are intended for loans to municipalities, the Narragansett Bay Commission and other eligible borrowers using either direct loans or Federal Direct Loans. The maximum permissible principal repayment period shall be 20 years following project completion, and may begin up to 12 months after construction is completed, but not to exceed 5 years from beginning of construction.

Rhode Island's CWSRF has de-allocated LIST funds, federal direct loan re-payments, and state match direct loan repayments in the fund. These amounts will be used to fund direct loans (not leveraged), or for leveraged revenue bond pool issues, or to fund another LIST fund during this IUP period as loan demand and timing dictates.

The Program intends to use four percent (4%) of the federal capitalization grant funds for DEM administrative costs to support the SRF program. Based upon the FFY2011 allotment of funds, the DEM plans to use \$396,600 of the FFY2011 Title VI funds for administrative support in managing and operating the SRF program. The Agency, from FFY98 through FFY05 has "banked" the authority to use the 4% of the federal capitalization funds for DEM administrative costs to support the CWSRF program. The Agency also banked the FFY2009 American Recovery and Reinvestment Act Capitalization Grant's 4% administrative monies. To date, \$3,849,156 in Capitalization Grant funds

for DEM's administrative costs have been banked. These "banked" funds have been loaned to various communities.

The Agency has used its first round of revolved funds for direct loans to municipalities for establishing management and repair programs for on-site disposal systems (OSDS) to achieve the goals and objectives of the approved Section 319 Non-point Source Management Plan. This program called the Community Septic System Loan Program (CSSLP) was publicly announced in March of 1998. Municipalities and special purpose districts whose primary function is management of OSDS are eligible to apply for direct loans funded by the revolved CWSRF funds. The Agency in cooperation with DEM and the Rhode Island Housing (RI Housing) successfully launched its CSSLP as part of the CWSRF in the spring of 1999. The Agency has engaged RI Housing to be the homeowner loan administrator on behalf of the community for the CSSLP. The CSSLP allows communities without wastewater treatment facilities to access low-interest cost CWSRF funds. Communities are able to access the CSSLP after completing an On-Site Wastewater Management Plan approved by DEM. Once the plan appears on DEM's PPL and the Certificate of Approval (CA) is obtained, the community will negotiate a loan with the Agency. The amount requested should be sufficient to repair or replace failing, failed or sub-standard septic systems. Once the loan is negotiated, the community may then allow residents to access the funds. The borrowing cost for the homeowner will be 2% for a term up to ten years. To date, the Agency has made thirty-one CSSLP loans to ten communities in Rhode Island in the total amount of \$8,500,000. As an illustration of this program's success, several of the communities are on their second, third & fourth round of borrowings and 1 community is on their fifth round of borrowings. Several other communities whose On-Site Wastewater Management Plans are being prepared or reviewed have expressed interest in becoming part of the CSSLP.

On April 9, 2009, the Agency received from the EPA a \$26,314,600 Capitalization Grant for its Clean Water SRF Program under the American Recovery and Reinvestment Act (ARRA) for 2009 to be disbursed in the following manner:

Source	Amount
Capitalization Grant	\$26,314,600
USES:	
Project Assistance Loans	
Program Loans	\$6,841,796
Green Project Reserve Loans	\$5,262,920
Project Assistance Subsidization	\$13,157,300
*4% Admin. Monies ("banked" used for project loans)	\$1,052,584
Total Uses	\$26,314,600

As of June 30, 2011, \$26,201,043.19 of these funds has been disbursed.

Assurances and Specific Proposals

The Agency provides the necessary assurances and certifications as part of the Operating Agreement between the Agency and the U.S. Environmental Protection Agency. Rhode Island's Operating Agreement includes the requirements of the following sections of the law:

602 (a): Environmental Reviews

The DEM has formulated the State Environmental Review Process (SERP) which has been approved by EPA. For FFY02 funds, we expect that most projects will require a Finding of No Significant Impact (FONSI), or, reaffirmation of a FONSI.

602 (b)(3): Binding Commitments

The Agency certifies that it will enter into Binding Commitments for 120% of each quarterly payment received under the Capitalization Grant within one (1) year of receipt of that payment into the EPA/ACH payment system.

602 (b)(4): Expeditious and Timely Expenditures

The Agency will expend all funds in the CWSRF in a timely and expeditious manner. Disbursements for approved CWSRF projects are dependent upon changeable construction schedules.

602 (b)(5): First Use for Enforceable Requirements

The Agency certifies that it will use CWSRF funds first to assure maintenance of progress towards enforceable deadlines, goals and requirements of the CWA.

602 (b)(6): Compliance with Title II Requirements

The Agency agrees to meet the specific statutory requirements for publicly owned wastewater treatment projects constructed in whole or in part before FY95 with funds directly made available by Federal Capitalization Grants.

Sources and Uses of Funds Potential

The estimated funds available for projects in this IUP are summarized in Table 1 attached hereto. The estimate includes awarded but unused (undedicated) EPA and State capitalization grants available to be drawn from the ACH (see Table 1 attached hereto); direct loan repayments; deallocated reserve funds; Estimated Bond Proceeds; and interest earnings on investments of CWSRF resources.

In fiscal years 1997 and 1998, the Rhode Island Clean Water Finance Agency, with concurrence from its financial advisor, determined that a prudent financing strategy would include direct loans made with the federal and state match capitalization grants instead of pooled leveraged financing to accommodate the accumulation of federal award in the ACH and relatively slow construction starts. Also, the delay in the start of the Combined Sewer Overflow project by the Narragansett Bay Commission contributed to this decision. The Agency originated \$18.5 million in three direct loans in fiscal year 1997. Two loans were also made in fiscal year 1998, totaling \$11.4 million using this financing mechanism.

Criteria and Methods for Distribution of CWSRF Funds

DEM has an integrated priority ranking system, approved by EPA Region I. A Project Priority List (PPL) is developed annually using this ranking system (Attachment A).

The CWSRF will provide loans for up to 100 percent of eligible project and finance costs; consistent with Federal limitations on the use of CWSRF funds, with the State determining the eligibility based on State developed criteria.

The Agency and DEM take several factors into consideration when determining which projects from the PPL will be funded by the CWSRF. These factors include:

- ✧ Relative ranking on the PPL;
- ✧ Indication that the community (or service district) has the authority to encumber debt for wastewater projects from the Agency;
- ✧ Indication that the community (or service district) will make application to the CWSRF for financing;
- ✧ Indication that the community's (or service district's) credit quality is adequate;
- ✧ Indication that the DEM will approve the project in the form of a Certificate of Approval; and
- ✧ Indication that projects are ready to proceed within six months of bonding the loan.

Projected Funding List

With the award of this grant in the amount of \$9,915,000, plus the State Match of \$1,983,00 for a total amount of \$11,989,000 the Agency expects to fund all or portions of the projects identified in Table 2 attached hereto.

Additional Subsidization

The FY2011 Full-Year Continuing Appropriations Act requires that not less than 30% of the funds made available to each State for CWSRF capitalization grants shall be used by the State to provide additional subsidy to eligible recipients in the form of forgiveness of principal, negative interest loans, or grants (or any combination of these). However, this requirement only applies to the portion of the CWSRF capitalization grant appropriation that exceeds \$1 Billion. The Agency intends to provide the additional subsidization through principal forgiveness. In order to grow the WPCRF to the fullest extent possible, Rhode Island intends to provide \$918,782 of principal forgiveness as required by the FY2011 Full-Year Continuing Appropriations Act. A study by the DEM revealed that there is not a compelling case for awarding additional subsidization to small or disadvantaged communities. The RI CWSRF Program will use the additional subsidization funds to provide principal forgiveness for Green Project Reserves Loans.

Green Infrastructure

The FY2011 Full-Year Continuing Appropriations Act requires that to the extent that there are sufficient eligible projects, not less than 20% of the funds made available to each State for CWSRF capitalization grants shall be used by the State for projects to address green infrastructure, water or energy efficiency improvements, or other environmentally innovative activities. The attached project list shows that 20% of the total assistance amount of \$1,983,000 is for projects or portions of projects meeting one or more of the specific objectives required by this provision.

In its solicitation for projects to be included on the FY2012 PPL, DEM announced, to the extent permitted by EPA, that principal forgiveness funds will be applied to projects that constituted green infrastructure. This inducement led to 13 projects totaling \$36,327,340 being identified as green infrastructure on the FY2012 PPL (\$ being requested for financing with the FY2011 CG see below).

Borrower	Project	GPR Category	Business Case or Categorical	Project Cost	GPR Eligible Cost
NBC	Phase II CSO Facilities OF 106	GI/EI	Categorical	\$2,000,000	\$2,000,000
NBC	FP WWTF Wind Turbine	EE	Categorical	\$1,200,000	\$1,200,000
NBC	BP WWTF Biogas Energy Project	EE	Categorical	\$150,000	\$150,000
Providence	Land Purchase for Water Quality Protection	GI	Categorical	\$10,000,000	\$10,000,000
Smithfield	Smithfield Facility Tertiary Treatment Upgrades	EI	Categorical	\$3,000,000	\$3,000,000
Totals				\$16,350,000	\$16,350,000

GI - Green Infrastructure

EI - Environmentally Innovative

EE - Energy Efficiency

Schedule of Anticipated Payments into the ACH system

The Rhode Island CWSRF program anticipates deposits into the ACH for the FFY2011 capitalization grant as per the following schedule. At this time, it is also expected that the Agency will draw cash from the ACH as per the same schedule:

FFY11 CAPITALIZATION GRANT

ANTICIPATED PAYMENTS INTO EPA/ACH PAYMENT SYSTEM

Federal Fiscal Quarter	Payment Into ACH	Cummulative Ceiling
Oct - Dec 2011 (12-1)	\$1,239,375	\$1,239,375
Jan - Mar 2012 (12-2)	\$3,718,125	\$4,957,500
Apr - Jun 2012 (12-3)	\$3,718,125	\$8,675,625
Jul - Sep 2012 (12-4)	\$1,239,375	\$9,915,000

Public Review and Comment

Notice for the joint public hearing was announced in the Providence Journal Bulletin on July 25, 2011. The Joint public hearing for the FY2012 Intended Use Plan and FY2012 Project Priority List is to be held on August 30, 2011. Comments from attendees will be forwarded to EPA when received, along with responses from the Agency, if appropriate.

TABLE 1

Cap Grant Year	Cap Grant Amount	State Match	DEM Admin. 4%	Banked DEM Admin. 4%	Grants pledged for specific purpose	State Match Pledged for a Specific Purpose	Cap Grants Available	State Match Available	Total Cap Grant & State Match Available
CS44000190-0	\$13,378,481	\$2,675,696	\$535,139.24		\$13,378,481.00	\$2,675,696.20	\$0.00	\$0.00	\$0.00
CS44000191-0, 2	\$26,826,822	\$5,365,379	\$1,073,072.88		\$26,826,822.00	\$5,365,379.00	\$0.00	\$0.00	\$0.00
CS44000193	\$12,905,937	\$2,581,187	\$516,237.48		\$12,905,937.00	\$2,581,187.40	\$0.00	\$0.00	\$0.00
CS44000194	\$7,988,800	\$1,597,760	\$319,552.00		\$7,988,800.00	\$1,597,760.00	\$0.00	\$0.00	\$0.00
CS44000195	\$8,254,100	\$1,650,820	\$330,164.00		\$8,254,100.00	\$1,650,820.00	\$0.00	\$0.00	\$0.00
CS44000196	\$13,547,500	\$2,709,500	\$541,900.00		\$13,547,500.00	\$2,709,500.00	\$0.00	\$0.00	\$0.00
CS44000197	\$4,127,100	\$825,420	\$165,084.00		\$4,127,100.00	\$825,420.00	\$0.00	\$0.00	\$0.00
CS44000198	\$9,033,100	\$1,806,620	\$361,324.00	\$361,324.00	\$9,033,100.00	\$1,806,620.00	\$0.00	\$0.00	\$0.00
CS44000199	\$9,033,800	\$1,806,760	\$361,352.00	\$361,352.00	\$9,033,800.00	\$1,806,760.00	\$0.00	\$0.00	\$0.00
CS44000100	\$9,002,900	\$1,800,580	\$360,116.00	\$360,116.00	\$9,002,900.00	\$1,800,580.00	\$0.00	\$0.00	\$0.00
CS44000101	\$8,921,900	\$1,784,380	\$356,876.00	\$356,876.00	\$8,921,900.00	\$1,784,380.00	\$0.00	\$0.00	\$0.00
CS44000102	\$8,942,000	\$1,788,400	\$357,680.00	\$357,680.00	\$8,942,000.00	\$1,788,400.00	\$0.00	\$0.00	\$0.00
CS44000103	\$8,883,300	\$1,776,660	\$355,332.00	\$355,332.00	\$8,883,300.00	\$1,776,660.00	\$0.00	\$0.00	\$0.00
CS44000104	\$8,888,700	\$1,777,740	\$355,548.00	\$355,548.00	\$8,888,700.00	\$1,777,740.00	\$0.00	\$0.00	\$0.00
CS44000105	\$7,208,600	\$1,441,720	\$288,344.00	\$288,344.00	\$7,208,600.00	\$1,441,720.00	\$0.00	\$0.00	\$0.00
CS44000106	\$5,839,300	\$1,167,860	\$233,572.00	\$0.00	\$5,839,300.00	\$1,167,860.00	\$0.00	\$0.00	\$0.00
CS44000107	\$7,159,200	\$1,431,840	\$286,368.00	\$0.00	\$7,159,200.00	\$1,431,840.00	\$0.00	\$0.00	\$0.00
CS44000108	\$4,515,300	\$903,060	\$180,612.00	\$0.00	\$4,515,300.00	\$903,060.00	\$0.00	\$0.00	\$0.00
2W44000209	\$26,314,600	\$0	\$1,052,584.00	\$1,052,584.00	\$26,314,600.00	\$0.00	\$0.00	\$0.00	\$0.00
CS44000109	\$4,515,300	\$903,060	\$180,612.00	\$0.00	\$4,515,300.00	\$903,060.00	\$0.00	\$0.00	\$0.00
CS44000110	\$13,681,000	\$2,736,200	\$547,240.00	\$0.00	\$13,681,000.00	\$2,736,200.00	\$0.00	\$0.00	\$0.00
CS44000111	\$9,915,000	\$1,983,000	\$396,600.00	\$0.00	\$0.00	\$0.00	\$9,915,000.00	\$1,983,000.00	\$11,898,000.00
TOTALS	\$228,882,740	\$40,513,643	\$9,155,309.60	\$3,849,156.00	\$218,967,740.00	\$38,530,642.60	\$9,915,000.00	\$1,983,000.00	\$11,898,000.00

TABLE 2

Points	Category	Community	Project Name/Number	* FY12 Estimated PPL COST (\$)	FY12 Project Cost (\$)	Funded w/Available Cap Grant	Funded w/Available State Match (\$)	Funded w/Repayment and/or Leveraged Funds (\$)
43	5	NBC	Phase II CSO Facilities WCSOI West	\$18,076,000	4,000,000	413,125		3,586,875
43	5	NBC	Phase II CSO Facilities WCSOI Site Demolition	\$667,000	100,000	100,000		0
43	5	NBC	Phase II CSO Facilities WCSOI Regulator	\$1,096,000	250,000	250,000		0
43	5	NBC	Phase II CSO Facilities WCSOI North	\$24,000,000	1,833,333	413,125		1,420,208
43	5	NBC	Phase II CSO Facilities OF 037 North	\$15,126,700	1,000,000	413,125		586,875
43	5	NBC	Phase II CSO Facilities OF 037 West	\$24,608,000	4,000,000	413,125		3,586,875
43	5	NBC	Phase II CSO Facilities OF 037 South	\$15,126,700	1,000,000	413,125		586,875
43	5	NBC	Phase II CSO Facilities OF 027	\$11,412,000	2,000,000	413,125		1,586,875
43	5	NBC	Phase II CSO Facilities Program and Construction Management	\$30,315,000	2,000,000	413,125		1,586,875
41	5	NBC	Phase II CSO Facilities WCSOI Main	\$116,332,000	4,866,667	1,405,000		3,461,667
41	5	NBC	Phase II CSO Facilities SCSOI Regulator Modifications	\$2,530,000	500,000	413,125		86,875
41	5	NBC	Phase II CSO Facilities SCSOI Main	\$73,578,500	1,000,000	413,125		586,875
41	5	NBC	CSO Phase II Facilities Design	\$19,791,366	2,000,000	413,125		1,586,875
41	5	NBC	Phase II CSO Facilities OF 106†	\$10,197,000	2,000,000	413,125		1,586,875
39	5	NBC	Floatables Control Facilities for CSO Outfalls	\$3,395,000	700,000	413,125		286,875
36	2	NBC	Field's Point WWTF Nitrogen Removal Upgrade	\$71,789,000	500,000	413,125		86,875
30	2	NBC	Bucklin Point WWTF Nitrogen Removal Facilities	\$52,688,000	2,000,000	413,125		1,586,875
30	2	Smithfield	Smithfield Facility Tertiary Treatment Upgrades†	\$7,000,000	4,000,000			4,000,000
25	12	Providence	Land Purchase for Water Quality Protection†	\$10,000,000	5,000,000			5,000,000
24	6	Bristol	CMOM Program	\$350,000	350,000			350,000
24	4C,4D	North Kingstown	Post Road North 1	\$20,500,000	4,205,000			4,205,000
21	2	Woonsocket	Wastewater Facility Upgrades	\$50,000,000	10,000,000			10,000,000
20	3B	Bristol	Wastewater Pump Station Improvements, Constitution and Mt. Hope	\$2,500,000	1,045,000			1,045,000
19	11	RI Airport Corporation	Glycol Collection and Treatment Facility	\$25,255,000	3,000,000			3,000,000
18	3B	Middletown	Continental/Valley Neighborhood Sewer Replacement	\$1,597,500	1,500,000		1,500,000	0
17	3A	Bristol	Inflow Source Removal	\$4,000,000	500,000		483,000	17,000
17	4C	Coventry	Main Street and Industrial Drive Sewer Extension	\$2,721,000	560,000			560,000
16	1,12	NBC	Field's Point WWTF Wind Turbine†	\$14,953,778	1,200,000	826,250		373,750
16	1,12	NBC	Bucklin Point WWTF Biogas Reuse Energy Project†	\$2,813,000	150,000	150,000		0
14	1	NBC	Regulatory Compliance Building	\$21,296,000	300,000	300,000		0
14	3B	NBC	Branch Avenue Interceptor Improvements	\$1,887,000	100,000	100,000		0
13	3A,3B	Bristol	Sewer System Repairs	\$1,500,000	500,000			500,000
13	4C,4D	Coventry	Quidnick Village- Contract 8	\$4,800,000	1,840,000			1,840,000
6	6	NBC	NBC System Wide Facilities Planning	\$1,392,400	400,000	400,000		0

5	3B	NBC	NBC Interceptor Easements	\$5,432,000	200,000	200,000		0
5	3B	NBC	Rehabilitation of NBC CSO Interceptors	\$6,068,000	400,000	400,000		0

Total: \$1,257,420,854

Not Rated - Project Already Funded/Under Construction/Completed

Points	Category	Community	Project Name/Number	Cost (\$)				
---	4C,4D	Coventry	Lakeside I Sewer Project-Contract 8	\$2,896,000				
---	4C	East Greenwich	Howland Farm Sewer Extension	\$600,000				
---	3B	NBC	Field's Point WWTF Flow Control Efficiencies	\$1,740,000				
---	5	NBC	Tunnel Odor Control	\$1,500,000				
---	5	NBC	Resident Services for Phase I Construction	\$36,220,000				
---	5	NBC	Tunnel Pump Station & Site 1 Fitout, 067 Facilities	\$58,900,000				
---	4C	Warwick	Governor Francis Farms II Sewer Projects/WSA Contract #85A	\$4,500,000				
---	4C,4D	Warwick	Bayside/Longmeadow IV Sewer Projects/WSA Contract #86D	\$4,370,000				

Total: \$110,726,000

Not Rated - Not Applicable/Not Eligible

Points	Category	Community	Project Name/Number	Cost (\$)				
---	---	Barrington	Utility Truck	\$70,000				
---	---	Barrington	Compost Screener	\$300,000				
---	11	Westerly	Misquamicut Municipal Drainage Project	\$880,000				

Total: \$1,250,000

****TOTAL Projects on Project Priority List FY12: \$1,369,396,854 \$65,000,000 \$9,915,000 \$1,983,000 \$53,102,000**

* All projects not shown. Projects shown are expected to be funded w/2010 Capitalization Grant and other available Agency funds

† Qualifies for Green Project Reserve